

# **EIB Autumn CSO**

## **Development Indicators for Private Equity**

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## Core Indicators



## Optional Indicators

## Four Core Indicators

- IRR – internal rate of return
- Employment (indirect) at investee companies
- Compliance with IFI Environmental Standards
- Compliance with Core Labour Standards

## Five Optional Economic Indicators

- Linkages Employment Impact
- Technology Transfer
- Training
- Net Currency Effects
- Diversification of the Local Economy

## Three Optional Environmental Indicators

- Compliance with National Environmental Standards
- Environmental Management Certificates
- Technical Assistance

## Four Optional Social Indicators

- Impact on local poverty alleviation
- Outreach Transparency & Accountability
- Impact on Gender, Minorities or Disadvantaged Groups
- Labour Practices & Decent Work

## Two Optional Governance/Institutional Indicators

- Dealing with Human Rights
- Development of Global Reporting System

## **Five Optional Capital Market Development and Financial Sector Indicators at PEF level**

- Mobilisation of local capital
- Diversification of the financial sector
- Diversification of equity allocation
- Institution building by PEF
- Employment Creation (direct) at PEF management company

## **Two Optional Private Enterprise Sector Indicators at Investee company level**

- **Improvement of accounting and reporting**
- **Improvement of Corporate Governance**